



Thank you for making a stock gift to Santa Clara! The University greatly values the generosity of alumni and friends, which sustains and enhances our academic programs, campus facilities, and many ongoing outreach initiatives in the community. To ensure your gift is quickly and accurately processed, please complete this form, send a copy to your broker to initiate the stock gift transfer and send a copy to Chiqui Tañedo by email.

SCU Stock Gift Contact

Chiqui Tañedo

Phone: (408) 554-4994, Email: ctanedo@scu.edu

Stock Given By:

Name: _____

Address: _____

City, State, and Zip: _____

Phone: _____ Email: _____

Stock Gift Information:

Stock Symbol: _____ Stock Name: _____

Number of Shares: _____

Gift Designation: _____

Stock Transfer Instructions

Name of Receiving Institution: Arete Account

DTC #: 0443

Account Title/Registration: Santa Clara University

Account #: 6PH-120189

Contact: Shirley Liu, ShirleyL@aretewealth.com

Phone: (415) 543-8500, Fax: (415) 728-9663

Broker Information:

Stock Brokerage Firm: _____

Stock Broker's Name: _____

Stock Broker's Phone Number: _____

Acceptance of restricted stock must be approved by the University's Vice President for Finance and Administration (or their designee) and the Vice President for University Relations (or their designee). For more information, please contact Chiqui Tañedo at (408) 554-4994.